

industry insiders : *for you*

Your not-for-profit organization has an important mission to fulfill. Whether you're raising money for a cause or educating the community, you need a support team behind the scenes taking care of the endless business and financial details—so you can focus on the daily demands of running your organization.





Offering you customized financial solutions, our **Not-for-Profit Practice** provides the advice and support you need—allowing you to concentrate on your organization's central mission.

Are you...

Concerned about potential not-for-profit tax issues?
Looking for assistance with budgeting and cash management?
Struggling to achieve your budget despite a decrease in donations?

In need of an internal controls evaluation?
Trying to get the most out of your technology investment or in need of upgrading systems?
Wondering if you need an audit for your 403(b) plan?

Solutions

Assurance

Agreed upon procedures engagements
Audit of your 403(b) plan
Financial audits
Internal audit development and evaluation
Operational efficiency and supporting services audits
Single audits (Circular A-133)

Tax

Consultation regarding not-for-profit tax issues
Income tax preparation and planning
Incorporation, initial organization, and tax exempt status applications

Accounting Resources

Accounting and reporting assistance
Accounting manuals
Fund raising program accounting
Human resource management

Consulting

Donor and estate planning
Employee benefits compliance and administration
Human resource management
Indirect cost allocation plans
Information systems analysis
Internal control evaluation
Strategic planning

Elliott Davis is a member of The Leading Edge Alliance, an international professional association of independently owned accounting firms based in the U.S. and is strategically aligned with LEA Europe and LEA Asia Pacific, a worldwide network of 430 offices in 90 countries around the globe.

