

industry insiders : *for you*

The financial services industry is complex and rapidly evolving. Your success is tied closely to profitability, operational security, capital preservation and compliance requirements. The issues facing your industry are unique – that's why we bring the right team with the right leadership to serve you.



With a team of professionals exclusively dedicated to serving you, our **Financial Services Practice** provides audit, tax and consulting services uniquely tailored to your organization.



Are you...

Concerned about risk?
Considering a merger or acquisition?
Interested in preserving your capital?

Looking for strategies to manage effective tax rates?
Struggling to stay abreast of complex SEC reporting and regulations?

Solutions

Assurance

Audit, review and compilation services
Financial statement preparation

Non-Audit Services

Bank Secrecy Act compliance reviews
Information system audits
Independent loan reviews
Outsourced internal audit
Statement on Auditing Standards (SAS) 70 Reports

SEC Related Services

Preparation of 10-Qs and 10-Ks
SEC registration and compliance
Sarbanes-Oxley Act 404 documentation and testing
Stock compensation calculations

Tax

Income tax preparation and planning
State and local tax
Tax planning and preparation

Consulting

ALCO model testing
Benchmarking, forecasts and trend analysis
Business valuation services
Cost segregation studies
Director training
Litigation support services
Management and regulatory services
Mergers and acquisitions
Strategic planning

Serving more than 100 community banks, Elliott Davis is a member of The Leading Edge Alliance, an international professional association of independently owned accounting firms based in the U.S. and is strategically aligned with LEA Europe and LEA Asia Pacific, a worldwide network of more than 450 offices in 90 countries around the globe.

