

**consulting** : *for you*

You want what's best for your business. Sustainable results that drive profits are essential, as well as proper controls that give you complete confidence. You are seeking a fresh, 360° perspective combined with actionable tactics to take your financial position to the next level.



*“If you want an accounting firm with expansive consulting capabilities to advise you through economic cycles and the progressive stages of your business, there is only one choice and that is Elliott Davis.”*

- President and owner, Regional engineering, surveying and construction management firm

 **elliott davis** : *for you*



You want to optimize your business model but don't know where to start. That's where our **Consulting Practice** comes in. We help you execute smart, efficient and profit-generating solutions that meet your long-term objectives. Whether you are a small or large company, we employ a fully engaged approach to sculpt and facilitate successful results.

### Are you...

Formulating a long-term business plan?  
Seeking ways to increase the value of your business?  
Determining appropriate risk profile, time horizon and cash flow needs?  
Needing an expert witness testimony or rebut?

Interested in controls and procedures to reduce risk of fraud?  
Losing stakeholder confidence?  
Maximizing the value of your technology investments?  
Considering an expansion?

### Solutions

#### Business and Financial Consulting

Business and strategic planning  
Outsourced CFO and controller services  
Management transition and succession planning  
Financial models, analysis and management tools  
Capital structuring  
Lender relations

#### Investment Advice

Investment and portfolio management  
Financial planning  
Qualified retirement plans and fiduciary consulting

#### Mergers & Acquisitions

Financial and tax due diligence  
Buy-side and sell-side advisory

#### Business Valuation

Tax compliance  
Financial reporting  
Corporate valuation  
Post-merger integration

#### Litigation, Forensics and Fraud

Financial data investigation and analysis  
Expert testimony  
SEC investigation and audit committee assistance

#### Risk Management

IT auditing  
Internal controls  
Sarbanes-Oxley

Elliott Davis is a member of The Leading Edge Alliance, an international professional association of independently owned accounting firms based in the U.S. and is strategically aligned with LEA Europe and LEA Asia Pacific, a worldwide network of more than 450 offices in 90 countries around the globe.

